

Receipt

Lohse, Dustin
Monday, August 23, 2021 11:19 AM
Carson, Stephanie

Attachments:
Subject:
To:
Sent:
From:

Thank you for your order! [Explore additional limited time offers here.](https://future.aicpa.org/campaigns/thank-you)
(<https://future.aicpa.org/campaigns/thank-you>)

Thank you for your order. Please [print this page](#) for your records. You should receive an order confirmation email within 48 hours. If your order includes any hard goods, please check the order status under My Transactions. Online products can be accessed by clicking the appropriate tab on the My Account page.

To access your member benefits on our new platform, log out of your current session. When you log in again, your benefits will be updated.

[Shopping Cart](#)

[Shipping Information](#)

[Billing & Payment](#)

[Review Your Order](#)

[Order Complete](#)

Confirmation #103344064

Item	Price	Qty	Balance	Total
Regular (Executive & Partner) - Renew	295.00	1	0.00	295.00

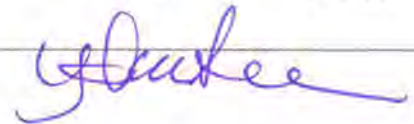
Billing info

Yohan Lee
KCDA
18639 80th Ave S
Kent, WA 98032-1003

Shipping info

Yohan Lee
23018 85th Ave W
Edmonds, WA 98026-8283

Net applied:	295.00
Net balance:	0.00
Subtotal:	295.00
Discount:	0.00
Shipping:	0.00
Tax:	0.00
Total:	295.00





December 2021 Receipt

Expensify Usage for billing owner ylee@kcda.org

8 Control users @ \$36.00/user (8 committed) **\$288.00**

Discounts

50% Annual Subscription Discount **-\$144.00**

0% Expensify Card Discount (Make it 25%) **-\$0.00**

Sub-total: **\$144.00**

Sales Tax **\$14.54**

Total: **\$158.54**

Paid on January 1st, 2022 by Yohan Lee on card ending in 1473

Activity Breakdown

Here's where the activity happened for your Expensify Usage of \$144.00:

KCDA (Policy ID 3EE0826766D12629) **\$144.00**

View the active users in your [Billing History](#) or discover answers to billing questions on the [Community](#).

Your last payment for this annual subscription will be February 1st, 2022. It is set to auto-renew as an annual subscription starting March 1st, 2022.

Want to update your Expensify subscription? Log into your account on the Expensify website and click Settings > Policies > [Subscription](#).

Concierge



November 2021 Receipt

Expensify Usage for billing owner ylee@kcda.org

8 Control users @ \$36.00/user (8 committed) \$288.00

Discounts

50% Annual Subscription Discount -\$144.00

0% Expensify Card Discount (Make it 25%) -\$0.00

Sub-total: \$144.00

Sales Tax \$14.54

Total: **\$158.54**

Paid on December 1st, 2021 by Yohan Lee on card ending in 1473

Activity Breakdown

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KCDA (Policy ID 3EE0826766D12629) \$144.00

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- Concierge



October 2021 Receipt

Expensify Usage for billing owner ylee@kcda.org

8 Control users @ \$36.00/user (8 committed) **\$288.00**

Discounts

50% Annual Subscription Discount **-\$144.00**

0% Expensify Card Discount (Make it 25%) **-\$0.00**

Sub-total: **\$144.00**

Sales Tax **\$14.54**

Total: **\$158.54**

Paid on November 1st, 2021 by Yohan Lee on card ending in 1473

Activity Breakdown

Here's where the activity happened for your Expensify Usage of \$144.00:

KCDA (Policy ID 3EE0826766D12629) **\$144.00**

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- Concierge



September 2021 Receipt

Expensify Usage for billing owner ylee@kcda.org

8 Control users @ \$36.00/user (8 committed) \$288.00

Discounts

50% Annual Subscription Discount -\$144.00

0% Expensify Card Discount (Make it 25%) -\$0.00

Sub-total: **\$144.00**

Sales Tax \$14.54

Total: **\$158.54**

Paid on October 1st, 2021 by Yohan Lee on card ending in 1473

Activity Breakdown

Here's where the activity happened for your Expensify Usage of \$144.00:

KCDA (Policy ID 3EE0826766D12629) \$144.00

View the active users in your [Billing History](#) or discover answers to billing questions on the [Community](#).

Your last payment for this annual subscription will be February 1st, 2022. It is set to auto-renew as an annual subscription starting March 1st, 2022.

Want to update your Expensify subscription? Log into your account on the Expensify website and click Settings > Policies > [Subscription](#).

- Concierge



August 2021 Receipt

Expensify Usage for billing owner ylee@koda.org

8 Control users @ \$36.00/user (8 committed) **\$288.00**

Discounts

50% Annual Subscription Discount **-\$144.00**

0% Expensify Card Discount (Make it 25%) **-\$0.00**

Sub-total: \$144.00

Sales Tax **\$14.54**

Total: \$158.54

Paid on September 1st, 2021 by Yohan Lee on card ending in 1473

Activity Breakdown

Here's where the activity happened for your Expensify Usage of \$144.00:

KCDA (Policy ID 3EE0826766D12629) **\$144.00**

View the active users in your [Billing History](#) or discover answers to billing questions on the [Community](#).

Your last payment for this annual subscription will be February 1st, 2022. It is set to auto-renew as an annual subscription starting March 1st, 2022.

Want to update your Expensify subscription? Log into your account on the Expensify website and click Settings > Policies > [Subscription](#).

· Concierge



July 2021 Receipt

Expensify Usage for billing owner ylee@kcda.org

8 Control users @ \$36.00/user (8 committed) **\$288.00**

Discounts

50% Annual Subscription Discount **-\$144.00**

0% Expensify Card Discount (Make it 25%) **-\$0.00**

Sub-total: **\$144.00**

Sales Tax **\$14.54**

Total: **\$158.54**

Paid on August 1st, 2021 by Yohan Lee on card ending in 1473

Activity Breakdown

Here's where the activity happened for your Expensify Usage of \$144.00:

KCDA (Policy ID 3EE0826766D12629) **\$144.00**

View the active users in your [Billing History](#) or discover answers to billing questions on the [Community](#).

Your last payment for this annual subscription will be February 1st, 2022. It is set to auto-renew as an annual subscription starting March 1st, 2022.

Want to update your Expensify subscription? Log into your account on the Expensify website and click Settings > Policies > [Subscription](#).

Concierge



June 2021 Receipt

Expensify Usage for billing owner ylee@kcda.org

8 Control users @ \$36.00/user (8 committed) **\$288.00**

Discounts

50% Annual Subscription Discount **-\$144.00**

0% Expensify Card Discount (Make it 25%) **-\$0.00**

Sub-total: \$144.00

Sales Tax **\$14.54**

Total: \$158.54

Paid on July 1st, 2021 by Yohan Lee on card ending in 1473

Activity Breakdown

Here's where the activity happened for your Expensify Usage of \$144.00:

KCDA (Policy ID 3EE0826766D12629) **\$144.00**

View the active users in your [Billing History](#) or discover answers to billing questions on the [Community](#).

Your last payment for this annual subscription will be February 1st, 2022. It is set to auto-renew as an annual subscription starting March 1st, 2022.

Want to update your Expensify subscription? Log into your account on the Expensify website and click Settings > Policies > [Subscription](#).

Concierge



May 2021 Receipt

Expensify Usage for billing owner ylee@kcda.org

8 Control users @ \$36.00/user (8 committed) \$288.00

Discounts

50% Annual Subscription Discount -\$144.00

0% Expensify Card Discount (Make it 25%) -\$0.00

Sub-total: **\$144.00**

Sales Tax \$14.54

Total: **\$158.54**

Paid on June 1st, 2021 by Yohan Lee on card ending in 1473

Activity Breakdown

Here's where the activity happened for your Expensify Usage of \$144.00:

KCDA (Policy ID 3EE0826766D12629) \$144.00

View the active users in your [Billing History](#) or discover answers to billing questions on the [Community](#).

Your last payment for this annual subscription will be February 1st, 2022. It is set to auto-renew as an annual subscription starting March 1st, 2022.

Want to update your Expensify subscription? Log into your account on the Expensify website and click Settings > Policies > [Subscription](#).

- Concierge



April 2021 Receipt

Expensify Usage for billing owner ylee@kcda.org

8 Control users @ \$36.00/user (8 committed) **\$288.00**

Discounts

50% Annual Subscription Discount **-\$144.00**

0% Expensify Card Discount (Make it 25%) **-\$0.00**

Sub-total: **\$144.00**

Sales Tax **\$14.54**

Total: **\$158.54**

Paid on May 1st, 2021 by Yohan Lee on card ending in 1473

Activity Breakdown

Here's where the activity happened for your Expensify Usage of \$144.00:

KCDA (Policy ID 3EE0826766D12629) **\$144.00**

View the active users in your [Billing History](#) or discover answers to billing questions on the [Community](#).

Your last payment for this annual subscription will be February 1st, 2022. It is set to auto-renew as an annual subscription starting March 1st, 2022.

Want to update your Expensify subscription? Log into your account on the Expensify website and click Settings > Policies > [Subscription](#).

- Concierge



March 2021 Receipt

Expensify Usage

8 Control users @ \$34.50/user (8 committed) \$276.00

Discounts

49% Annual Subscription Discount ([Make it 50%](#)) -\$138.00

0% Expensify Card Discount ([Make it 25%](#)) -\$0.00

Sub-total: **\$138.00**

Sales Tax \$13.94

Total: **\$151.94**

Paid on April 1st, 2021 by Yohan Lee on card ending in 1473

Activity Breakdown

Here's where the activity happened for your Expensify Usage of \$138.00:

KCDA (Policy ID 3EE0826766D12629) \$138.00

View the active users in your [Billing History](#) or discover answers to billing questions on the [Community](#).

Your last payment for this annual subscription will be February 1st, 2022. It is set to auto-renew as an annual subscription starting March 1st, 2022.

Want to update your Expensify subscription? Log into your account on the Expensify website and click Settings > Policies > [Subscription](#).

- Concierge



February 2021 Receipt

Expensify Usage

8 Control users @ \$33.00/user (8 committed) \$264.00

Discounts

50% Annual Subscription Discount -**\$132.00**

0% Expensify Card Discount (Make it 25%) -**\$0.00**

Sub-total: **\$132.00**

Sales Tax \$13.33

Total: **\$145.33**

Paid on March 1st, 2021 by Yohan Lee on card ending in 1473

Activity Breakdown

Here's where the activity happened for your Expensify Usage of \$132.00:

KCDA (Policy ID 3EE0826766D12629) \$132.00

View the active users in your [Billing History](#) or discover answers to billing questions on the [Community](#).

Your last payment for this annual subscription will be February 1st, 2022. It is set to auto-renew as an annual subscription starting March 1st, 2022.

Want to update your Expensify subscription? Log into your account on the Expensify website and click Settings > Policies > [Subscription](#).

- Concierge



January 2021 Receipt

Expensify Usage

8 Control users @ \$31.50/user (8 committed) \$252.00

Discounts

71% Annual Subscription Discount -\$180.00

0% Expensify Card Discount (Make it 25%) -\$0.00

Sub-total: **\$72.00**

Sales Tax \$7.27

Total: **\$79.27**

Paid on February 1st, 2021 by Yohan Lee on card ending in 1473

Activity Breakdown

Here's where the activity happened for your Expensify Usage of \$72.00:

KCDA (Policy ID 3EE0826766D12629) \$72.00

View the active users in your [Billing History](#) or discover answers to billing questions on the [Community](#).

This was your last payment for an annual subscription which ended on February 1st, 2021. You have been auto-renewed for another annual subscription. The last payment for your new subscription will be on February 1st, 2022.

Want to update your Expensify subscription? Log into your account on the Expensify website and click Settings > Policies > [Subscription](#).

= Concierge

Less Annoying CRM Invoice

Paid

on October 28th, 2021

Invoice Date: October 28th, 2021 ✓
 Date Paid: October 28th, 2021
 Invoice #: 713362
 Description: Monthly Invoice ✓

Less Annoying Software, LLC
 (877) 666-6467
 1017 Olive St. #300
 St. Louis, MO 63101

Total Amount Charged: \$60.00 (USD)

Last 4 digits of card used: 1473

Cost Breakdown:

User	Cost
IS Dept Admin	\$10.00
Ryan Burge	\$10.00
Derek Collett	\$10.00
Kevin Hedeem	\$10.00
Michael Rebitzke	\$10.00
Dane Hewitt	\$10.00

65300



Generated by Less Annoying CRM

Less Annoying CRM Invoice

Paid
on September 28th, 2021

Invoice Date: September 28th, 2021
Date Paid: September 28th, 2021
Invoice #: 702075
Description: Monthly Invoice

Less Annoying Software, LLC
(877) 666-6467
1017 Olive St. #300
St. Louis, MO 63101

Total Amount Charged: \$60.00 (USD)

Last 4 digits of card used: 1473

Cost Breakdown:

User	Cost
IS Dept Admin	\$10.00
Ryan Burge	\$10.00
Derek Collett	\$10.00
Kevin Hedeem	\$10.00
Michael Rebitzke	\$10.00
Dane Hewitt	\$10.00



1035 Greenwood Blvd., Suite 401
Lake Mary, FL 32746 USA

Phone: +1-407-937-1111
E-mail: CustomerRelations@theiia.org

Yohan Lee
yohancpa@gmail.com
18639 80th Ave S.
Kent Washington

Invoice# I-96764-X9Z7
Invoice Date :9/13/2021

Membership

Government - NA
Start Date : 8/1/2021 - End Date : 7/31/2022 \$175.00

Payment Info

Card Number: *****1473
Payment Date : 9/13/2021

TOTAL \$175.00

Less Annoying CRM Invoice

Paid
on August 28th, 2021

Invoice Date: August 28th, 2021
Date Paid: August 28th, 2021
Invoice #: 690787
Description: Monthly Invoice

Total Amount Charged: \$60.00 (USD)

Less Annoying Software, LLC
(877) 666-6467
1017 Olive St. #300
St. Louis, MO 63101

Last 4 digits of card used: 1473

Cost Breakdown:

User	Cost
IS Dept Admin	\$10.00
Ryan Burge	\$10.00
Derek Collett	\$10.00
Kevin Hedeem	\$10.00
Michael Rebitzke	\$10.00
Dane Hewitt	\$10.00

Less Annoying CRM Invoice

Paid
on July 28th, 2021

Invoice Date: July 28th, 2021
 Date Paid: July 28th, 2021
 Invoice #: 679524
 Description: Monthly Invoice

Less Annoying Software, LLC
 (877) 666-6467
 1017 Olive St. #300
 St. Louis, MO 63101

Total Amount Charged: \$60.00 (USD)

Last 4 digits of card used: 1473

Cost Breakdown:

User	Cost
IS Dept Admin	\$10.00
Ryan Burge	\$10.00
Derek Collett	\$10.00
Kevin Hedeem	\$10.00
Michael Rebitzke	\$10.00
Dane Hewitt	\$10.00

PLE

Less Annoying CRM Invoice

Paid
on June 28th, 2021

Invoice Date: June 28th, 2021
Date Paid: June 28th, 2021
Invoice #: 668277
Description: Monthly Invoice

Less Annoying Software, LLC
(877) 666-6467
1017 Olive St. #300
St. Louis, MO 63101

Total Amount Charged: \$60.00 (USD)

Last 4 digits of card used: 1473

Cost Breakdown:

User	Cost
IS Dept Admin	\$10.00
Ryan Burge	\$10.00
Derek Collett	\$10.00
Kevin Hedeem	\$10.00
Michael Rebitzke	\$10.00
Dane Hewitt	\$10.00



Credit Card Approval Form

668

Who

Requester
Name:

Yohan Lee

Date:

6/2/2021

Approving
Manager
(print and
signed):

G. Lee

Amount

\$

1,531.⁰⁰ ✓ (maybe + Tax)

Department:

Admin

What

Item:

CPA Conference

Purpose:

To earn CPA CPE credits

Your Western CPE order has been received!

WC

Western CPE <noreply@westerncpe.com>

Wed 6/2/2021 8:55 AM

To: You

Navigation icons: back, forward, search, etc.

Thank you for your order

Hi Yohan,

Just to let you know -- weve received your order #242657, and it is now being processed:

[ORDER #242657] (JUNE 2, 2021)

2021 Individual Tax Update X 1 = \$590.00

2021 Business Tax Update X 1 = \$590.00

World's Livieliest Accounting and Auditing Update X 1 = \$590.00

Retirement, Elder Care, and Post-Mortem Planning X 1 = \$590.00

=====

Subtotal: \$2,360.00
Discount: -\$829.00
Tax: \$0.00
Payment method: Credit card
Total: \$1,531.00

BILLING ADDRESS

Yohan Lee
18639 80th Ave S
Kent, WA 98032
4252820660

Less Annoying CRM Invoice

Paid
on May 28th, 2021

Invoice Date: May 28th, 2021
Date Paid: May 28th, 2021
Invoice #: 656879
Description: Monthly Invoice

Less Annoying Software, LLC
(877) 666-6467
1017 Olive St. #300
St. Louis, MO 63101

Total Amount Charged: \$60.00 (USD)

Last 4 digits of card used: 1473

Cost Breakdown:

User	Cost
IS Dept Admin	\$10.00
Ryan Burge	\$10.00
Derek Collett	\$10.00
Kevin Hedeem	\$10.00
Michael Rebitzke	\$10.00
Dane Hewitt	\$10.00

Less Annoying CRM Invoice

Paid
on May 28th, 2021

Invoice Date: May 28th, 2021
Date Paid: May 28th, 2021
Invoice #: 656879
Description: Monthly Invoice

Less Annoying Software, LLC
(877) 666-6467
1017 Olive St. #300
St. Louis, MO 63101

Total Amount Charged: \$60.00 (USD)

Last 4 digits of card used: 1473

Cost Breakdown:

User	Cost
IS Dept Admin	\$10.00
Ryan Burge	\$10.00
Derek Collett	\$10.00
Kevin Hedeem	\$10.00
Michael Rebitzke	\$10.00
Dane Hewitt	\$10.00

65300

Less Annoying CRM Invoice

Paid
on March 28th, 2021

Invoice Date: March 28th, 2021
Date Paid: March 28th, 2021
Invoice #: 634339
Description: Monthly Invoice

Less Annoying Software, LLC
(877) 666-6467
1017 Olive St. #300
St. Louis, MO 63101

Total Amount Charged: \$60.00 (USD)

Last 4 digits of card used: 1473

Cost Breakdown:

User	Cost
IS Dept Admin	\$10.00
Ryan Burge	\$10.00
Derek Collett	\$10.00
Kevin Hedeem	\$10.00
Michael Rebitzke	\$10.00
Dane Hewitt	\$10.00

Less Annoying CRM Invoice

Invoice Date: February 28th, 2021
 Date Paid: February 28th, 2021
 Invoice #: 623125
 Description: Monthly Invoice

Total Amount Charged: \$60.00 (USD)

Last 4 digits of card used: 1473

Paid

on February 28th, 2021

Less Annoying Software, LLC
 (877) 666-6467
 1017 Olive St. #300
 St. Louis, MO 63101

Cost Breakdown:

User	Cost
IS Dept Admin	\$10.00
Ryan Burge	\$10.00
Derek Collett	\$10.00
Kevin Hedeem	\$10.00
Michael Rebitzke	\$10.00
Dane Hewitt	\$10.00

Less Annoying CRM Invoice

Paid
on January 28th, 2021

Invoice Date: January 28th, 2021
Date Paid: January 28th, 2021
Invoice #: 611923
Description: Monthly Invoice

Less Annoying Software, LLC
(877) 666-6467
1017 Olive St. #300
St. Louis, MO 63101

Total Amount Charged: \$60.00 (USD)

Last 4 digits of card used: 1473

Cost Breakdown:

User	Cost
IS Dept Admin	\$10.00
Ryan Burge	\$10.00
Derek Collett	\$10.00
Kevin Hedeem	\$10.00
Michael Rebitzke	\$10.00
Dane Hewitt	\$10.00

Order Time: 1/15/2021 3:05:54 PM CST
 Reference: 202826211
 User: Yohan Lee
 Payment Source: Credit Card(***1473)
 E-File Date: 1/29/2021 12:00:00 AM



Type	Payer	Tax Year	Quantity	Charge
1099-NEC	King County Directors Association	2020	4	\$11.60
USPS Mail	4	\$6.00
TIN Check	4	\$4.00
State Filing	1	\$0.50
State Reconciliation Filing		0.00
Discount
Prepaid Amount
Thank you for your business!			Total:	\$22.10

You won't receive a paper invoice/receipt; print this email if you need a physical copy.
 Tax1099.com is a non-EU provider with no VAT registration. VAT was not applied to this invoice.
 No refunds issued once e-file is submitted and processed.
 No refund for USPS mailing and Tax1099.com is not responsible for lost USPS mail.

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 1 East Center Street
 #250 Fayetteville, AR 72701
support@tax1099.com

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Less Annoying CRM Invoice

Paid
on December 28th, 2020

Invoice Date: December 28th, 2020
Date Paid: December 28th, 2020
Invoice #: 600942
Description: Monthly Invoice

Less Annoying Software, LLC
(877) 666-6467
1017 Olive St. #300
St. Louis, MO 63101

Total Amount Charged: \$60.00 (USD)

Last 4 digits of card used: 1473

Cost Breakdown:

User	Cost
IS Dept Admin	\$10.00
Ryan Burge	\$10.00
Derek Collett	\$10.00
Kevin Hedeem	\$10.00
Michael Rebitzke	\$10.00
Dane Hewitt	\$10.00

65300

KCDA

Generated by Less Annoying CRM

Less Annoying CRM Invoice

Paid
on November 28th, 2020

Invoice Date: November 28th, 2020
Date Paid: November 28th, 2020
Invoice #: 589869
Description: Monthly Invoice

Less Annoying Software, LLC
(877) 666-6467
1017 Olive St. #300
St. Louis, MO 63101

Total Amount Charged: \$60.00 (USD)

Last 4 digits of card used: 1473

Cost Breakdown:

User	Cost
IS Dept Admin	\$10.00
Ryan Burge	\$10.00
Derek Collett	\$10.00
Kevin Hedeem	\$10.00
Michael Rebitzke	\$10.00
Dane Hewitt	\$10.00