

SHIP TO: NANCY C. MEYER
 VICE CHANCELLOR STUDENT AFFAIRS
 SU 204
 3211 PROVIDENCE DRIVE
 ANCHORAGE AK 99508

UNIVERSITY OF ALASKA ANCHORAGE

PROCUREMENT SERVICES
 3211 PROVIDENCE DRIVE
 ANCHORAGE AK 99508

Tele: (907) 786-6500 Fax: (907) 786-6519

SEND ORIGINAL AND ONE (1) COPY OF INVOICE

UNIVERSITY OF ALASKA ANCHORAGE
 ACCOUNTS PAYABLE
 PO BOX 141609
 ANCHORAGE AK 99514-1609
 Tele: (907) 786-1445 Fax: (907) 786-4827

PURCHASE ORDER

NO. **P0524616**

DATE: 03/13/18

THIS NUMBER MUST BE SHOWN ON ALL INVOICES, PACKAGES, CORRESPONDENCE, ETC.

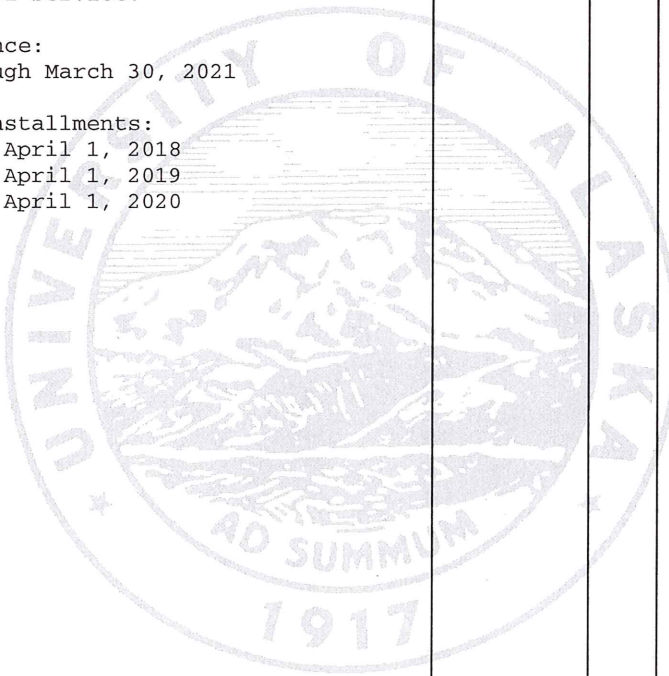
Vendor ID NO: 30991394
 TO: CAREERAMERICA LLC
 PO BOX 7139
 BOULDER CO 80306

[Signature] 3/13/18
 Procurement Officer Date

PURCHASE AUTHORIZED ONLY WHEN SIGNED ABOVE BY THE AUTHORIZED AGENT.

"Unless otherwise superseded, vendor shall comply with University of Alaska Terms and Conditions of Purchase Order, located at www.alaska.edu/swproc/downloads/terms.pdf"

SHIP VIA		F.O.B. TERMS Destination		TERMS See Below	
DELIVERY DATE 03/30/21		BUYER NAME Mary Beth Overturf		TIN #92-6000147 Tax Exempt No A-125217	
ITEM NO.	DESCRIPTION	QUANTITY	UNIT	UNIT PRICE	EXTENDED PRICE
1	<p>CO2- change from 3 payments of \$15,000 each to a single payment of \$45,000 to be made prior to April 1, 2018.</p> <p>FATV GetAnswers Financial Aid Penny Chatbot Package, as per attached Contract of Service.</p> <p>Period of Performance: April 1, 2018 through March 30, 2021</p> <p>Payment in three installments: \$15,000 due before April 1, 2018 \$15,000 due before April 1, 2019 \$15,000 due before April 1, 2020</p>	45,000.00	SVC	1.0000	45,000.00
TOTAL					45,000.00



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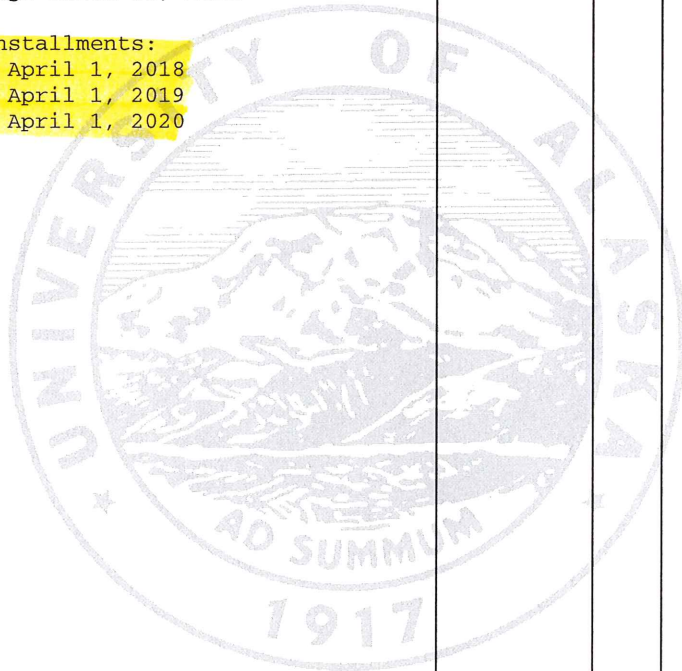
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TOTAL					45,000.00



Mary Beth Cangelo-Overturf

From: Mary Beth Overturf
Sent: Tuesday, March 13, 2018 10:53 AM
To: 'orders@financialaidtv.com'
Cc: Nancy Meyer
Subject: UAA PO P0524616 and signed contract enclosed.
Attachments: UAA P0524616.pdf

Mary Beth

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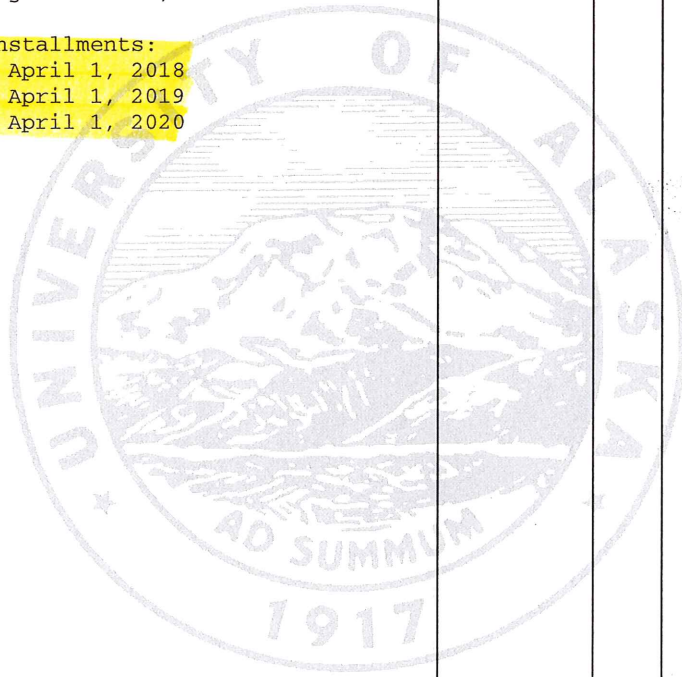
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TOTAL					45,000.00



REQUEST FOR ALTERNATIVE PROCUREMENT

1. Requesting Dept. Student Affairs	2. Contact Person Nancy Meyer	3. Phone	4. Req or PO # R0310749
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5. Proposed Contractor Career America	6. Amount \$ 45000.00
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7. Type of Request (select all that apply, provide full explanation in block 9 and document price reasonableness in block 10.)

- | | | | |
|-------------------------------------|--|---------------------------------------|--|
| <input type="checkbox"/> Brand Name | <input type="checkbox"/> Exempt under AS 36.30 | <input type="checkbox"/> Sole Source | <input checked="" type="checkbox"/> Other: |
| <input type="checkbox"/> Emergency | <input type="checkbox"/> Limited Competition | <input type="checkbox"/> Solicitation | Exemptions-Formal Comp. |

8. Reason for soliciting only Sole Source/Brand Name (select all that apply)

- | | | |
|---|--|---|
| <input type="checkbox"/> Compatible Equipment | <input checked="" type="checkbox"/> Copyright Material | <input type="checkbox"/> Dues/Fees |
| <input type="checkbox"/> Educational Material | <input type="checkbox"/> Only Local Supplier | <input type="checkbox"/> Replacement Parts/Spares |
| <input type="checkbox"/> Research Products | <input type="checkbox"/> Utilities | <input type="checkbox"/> Other: |

9. Justification (Explain the facts, circumstances for request)

University of Alaska Procurement Manual 13.1(a)(2): Royalties, License & Fees customarily charged for use, performance, or temporary access to works, programs, software, or other copyrighted material.

Purchase of "GetAnswers", copyright content produced by Career America.

Note: Attach additional sheets, department memos, and/or findings and determinations when necessary for full justification.

10. Price reasonableness based on (select one): Other	If Established Market Price:
	Means of Verification:
If Commercial Catalog/Published Price List: Indicate discount % (if used):	If Value Analysis: \$30K discount for 3 year purchase
If Comparison with prior purchases: Vendor: PO #:	If other, set forth specific reasons:

(attach additional information as required)

11. Recommended by: Mary Beth Overturf **Date:** 3/13/18

Approved: Per University of Alaska Procurement Manual **Date: Adopted February 17, 2003**

Username Password

Log In

Forgot Username? Forgot Password?

Create an Account

Search Results

Current Search Terms: careeramerica*

Notice: This printed document represents only the first page of your SAM search results. More results may be available. To print your complete search results, you can download the PDF and print it.

No records found for current search.



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- Check Status
- About
- Help
- Disclaimers
- Accessibility
- Privacy Policy
- FAPIS.gov
- GSA.gov/IAE
- GSA.gov
- USA.gov

IBM v1.P.9.20180305-1007

WWW4

This is a U.S. General Services Administration Federal Government computer system that is "FOR OFFICIAL USE ONLY." This system is subject to monitoring. Individuals found performing unauthorized activities are subject to disciplinary action including criminal prosecution.



CAREERAMERICA, LLC
 PO BOX 7139 BOULDER, CO 80306

INVOICE

DATE		INVOICE #	
03/09/2018		2080997	
P.O. Number	Terms	Project	
TBD	Net 30	FATV: Penny Fin Aid Chatbot Package	

Bill To:

University of Alaska - Anchorage
 P.O. Box 141608
 Anchorage, AK 99514-1608

Subscription Term

3-Year Service Agreement
 Service Dates: April 1, 2018 – March 31, 2021

Quantity	Description	Rate	Amount
3	FATV GetAnswers Financial Aid "Penny" Chatbot	25,000.00	75,000.00
Includes:			
	Set-Up Fee Waived	24/7/365 Artificial Intelligence Chatbot	
	Embedding Service and Support	White Labeled for UAA	
	Indexing of Financial Aid Webpages	Push Notifications for Unresolved Chats	
	Mobile Responsive	WCAG 2.0 AA Accessible	
	Comprehensive Fin Aid Video Library	Customizable Financial Aid Knowledgebase	
	Easy-to-search Video Repository	Detailed On-Demand Analytics	
	Automatic General Video Library and Knowledgebase Updates		
3	DISCOUNT: Per Early Adopter Financial Aid Chatbot & 3-Year Contract	(10,000.00)	(30,000.00)
1	Shipping	E-DELIVERY	0.00
1	Sales Tax	N/A	0.00
TOTAL CONTRACT			\$45,000.00

3 Installments paid prior to:

April 1, 2018 (1) \$15,000.00
 April 1, 2019 (2) \$15,000.00
 April 1, 2020 (3) \$15,000.00

Phone #	Fax #	E-mail	Website	Federal Tax ID
(303) 351-2546	(810) 958-5113	orders@financialaidtv.com	www.financialaidtv.com	04-3775454

FATV's GetAnswers, GetSAP, and Penny Chatbot are services of CareerAmerica, LLC.
 All payments should be made payable to CareerAmerica, LLC.



CONTRACT OF SERVICE

The Contract of Service encompasses the attached Invoice (with order details), Sole Source Letter, and End User License Agreement, which are incorporated in this Contract of Service by reference. The Contract of Service is a three-year ("Term") agreement entered into between the University of Alaska - Anchorage and FATV (CareerAmerica, LLC) to begin on April 1, 2018.

1. TOTAL 3-YEAR CONTRACT

ITEM	QTY	UNIT PRICE	TOTAL CONTRACT PRICE
FATV GetAnswers Financial Aid Penny Chatbot Package <i>Annual Cost Per 3 Year Term April 1, 2018 – March 31, 2021</i>	3	\$25,000.00	\$75,000.00
DISCOUNT <i>Per Early-Adopter Financial Aid Penny Chatbot & 3-Year Contract</i>	3	(\$10,000.00)	(\$30,000.00)
TOTAL CONTRACT			\$45,000.00 (paid in 3 installments): \$15,000.00 DUE BEFORE April 1, 2018 \$15,000.00 DUE BEFORE April 1, 2019 \$15,000.00 DUE BEFORE April 1, 2020

2. ORDER ADD-ONS

This contract includes the flexibility to order additional services – including but not limited to custom developed technology solutions - within the Term of this agreement. Item(s) will be invoiced separately and will be bound to this agreement, or a new agreement, as indicated by FATV.

3. TERM

3-Year Service Agreement
Start Date: April 1, 2018
End Date: March 31, 2021

4. PAYMENT SCHEDULE

- 3 payments paid prior to:
April 1, 2018 (1) \$15,000.00
April 1, 2019 (2) \$15,000.00
April 1, 2020 (3) \$15,000.00
- Checks made payable to CareerAmerica, LLC



5. SIGNATURES

On behalf of:

University of Alaska - Anchorage

FATV

[Handwritten Signature] 3/13/18
Signature

[Handwritten Signature]
Signature

DAMON VANGELIS

Name

Name

CEO

Title

March 9, 2018

Date

Name
Mary Beth Overturf, CPPO
Director, UAA Procurement Services
overturf@uaa.alaska.edu

Title
907 786 6508

Date





To: Purchasing Department
University of Alaska - Anchorage

From: Damon Vangelis, CEO

Date: March 9, 2018

Re: Sole Source Nature of FATV Services

Dear Purchasing Officer:

FATV is a 15-year-old niche content and technology company. FATV works with institutions of higher education to help schools explain financial aid to students and parents. FATV is a "Sole Source" supplier of two proprietary products, both of which are Section 508 compliant.

FATV has two products that no other company provides:

1 - **GetAnswers**. This is a comprehensive and customizable highly-visual knowledgebase of content created by FATV that is anchored by a pre-made library of regularly-updated online video content (our library includes over 1,000 videos) dealing with financial aid and related student service topics. Students can access the content in a variety of ways: through an artificially intelligent chatbot, a searchable portal, videos embedded on the school's website, integration in text and email communications, school signage systems, and via social media applications. The videos in the library are updated regularly as state and federal financial aid programs change. The library can be customized for schools to meet their needs. Schools receive detailed analytics on questions answered, as well as videos watched. Video content is also available in multiple languages, including Spanish, Chinese, and Creole.

2 - **GetSAP**. This is a customizable online learning platform created by FATV that aids school clients in educating students about the school's Satisfactory Academic Progress (SAP) policy. GetSAP is a pre-loaded online platform with FATV content, which is supplemented by video content created by FATV relating to the school's unique SAP policy, along with testing components. With use of FATV's proprietary technology, schools can embed videos, specific counseling sessions, and calculators on their website and receive analytics on counseling sessions attempted and/or completed.

FATV services are available on a subscription basis directly through us. FATV is owned by CareerAmerica, LLC. All FATV content is subject to copyright protection.

If you have any questions, please contact me at (303) 351-2546 or Kathleen Roebuck, kathleen@financialaidtv.com, at (413) 279-1001.

Sincerely,



END USER LICENSE AGREEMENT

NOTICE TO ALL USERS: Please read this contract carefully. By utilizing this service, you (the relevant entity) agree that this agreement is enforceable like any written contract signed by you.

1. Definitions.

- a. "Service" means (a) all of the contents of the digital files, or other media (including electronic media) with which this Agreement is provided or such contents as are hosted by FATV (CareerAmerica, LLC) or any authorized partners, including but not limited to (i) computer information or software; (ii) related explanatory materials in printed, electronic, or online form ("Documentation"); and (b) upgrades, modified or subsequent versions and updates (collectively "Updates"), and Software, if any, licensed to you by CareerAmerica, LLC or an Authorized Partner as part of a maintenance contract or service subscription.
- b. "Use" or "Using" means to access, install, download, copy or otherwise benefit from using the Service.
- c. "Computer" means a device that accepts information in digital or similar form and manipulates it for a specific result based upon a sequence of instructions.
- d. "FATV" means a customizable online educational service created and serviced by CareerAmerica, LLC.

2. **License Grant.** Subject to the payment of the applicable license fees, and subject to the terms and conditions of this Agreement, CareerAmerica, LLC hereby grants to you a non-exclusive, non-transferable license to use a custom version of this Service on your website, for access and viewing by your faculty and staff, students, their family members and/or guardians, website visitors, and prospective students and their family members and/or guardians.

3. **Term.** Unless earlier terminated as set forth herein, this Agreement is effective for the term set forth in the Invoice and/or Contract of Service (if supplied), and may be extended for additional terms and pricing upon written agreement by the Parties. This Agreement will terminate automatically if you fail to comply with any of the limitations or other requirements described herein. Upon any termination or expiration of this Agreement, you must cease use of the Service and destroy all copies of the digital files and Documentation.

4. **Start Date for Subscription.** Subscription start dates shall be determined at the outset of the Agreement. Standard practice is for the subscription to begin the day the service is provided by CareerAmerica, LLC to the Client. However, at the discretion of CareerAmerica, LLC, the start date may be delayed in order to accommodate delays in launching by the Client. In the case of a delayed launch, start dates will be no later than 60 days from the date of the signed agreement or the receipt by CareerAmerica, LLC of a purchase order (whichever is later), unless otherwise agreed to by CareerAmerica, LLC at the outset of the Agreement.



5. **Updates.** This license is limited to the version of the Service delivered by CareerAmerica, LLC. Throughout the Term of this Agreement, CareerAmerica, LLC shall make reasonable efforts to update the content of its service as needed to reflect material changes in applicable laws and/or regulations.
6. **Ownership Rights.** The FATV Service and its content is protected by United States copyright laws. CareerAmerica, LLC owns and retains all right, title, and interest in and to the Service, including all copyrights, patents, trade secret rights, trademarks, and other intellectual property rights therein. Your installation or Use of the FATV service does not transfer to you any title to the intellectual property in the Service, and you will not acquire any rights to the Service except as expressly set forth in this Agreement. You retain ownership in any content or material that is provided to CareerAmerica, LLC (referred to herein as the "Customer Materials") and this Agreement does not provide CareerAmerica, LLC with any right to use such Customer Materials other than as necessary to perform its obligations under this Agreement.
7. **Multiple Copies.** If your service subscription includes multiple media format – such as DVD – you are not permitted to make copies of this media. You are permitted to use the Service on your institution's website. However, you are not permitted to knowingly or intentionally permit another institution to access your Service.
8. **Video Files.** If you elect to utilize any video files provided by CareerAmerica, LLC through the file-share system, these files are only to be used as part of a school-based (closed) signage system for the term of your subscription. The video files are the property of CareerAmerica, LLC, and may not be duplicated, shared, or otherwise transmitted for use by a third party, or used online without prior written permission of CareerAmerica, LLC. If your subscription ends, you are not permitted to use the video files without permission of CareerAmerica, LLC.
9. **Restrictions.** You may not sell, lease, license, rent, loan, resell, or otherwise transfer, with or without consideration, the Service or any of its knowledgebase or video content. You may not reverse engineer, decompile, or disassemble the Service, except to the extent the foregoing restriction is expressly prohibited by applicable law. You may not modify, or create derivative works based upon, the Service in whole or in part. You may not knowingly permit third parties (institutions, corporations, agencies, etc) to benefit from the use or functionality of the Service or the video clips. [This shall not be construed to refer to students benefitting intellectually from the educational benefit of the Service.] You may not back-up or otherwise copy any FATV digital content, or upload it to any other services or websites.
10. **Warranty and Disclaimer.** Subscriptions run for 1 year, unless otherwise specified in the Agreement. Pro-rated subscriptions are permissible (e.g. your fiscal year is already in progress and you wish to purchase a subscription for the remaining months of your fiscal year), but must be specified in the Contract of



Service or Invoice. CareerAmerica, LLC strives to make sure its Service is free from interruption; however, we make no guarantees that it will be error-free.

- a. **Uptime Commitment.** CareerAmerica, LLC will use commercially reasonable efforts to ensure that the FATV Service is available 24 hours a day, 7 days a week, with a monthly uptime goal of 99%. As used herein, "FATV Uptime" is calculated by taking the total number of minutes in a calendar month less the number of minutes of FATV Downtime in the calendar month, divided by the total number of minutes in the calendar month. As used herein, "FATV Downtime" means if FATV Content and player are not being distributed or the FATV server is down, provided, however, that the following events will not be included as FATV Downtime: (a) causes beyond CareerAmerica LLC's reasonable control, and (b) scheduled maintenance on the FATV Service ("Scheduled Maintenance") up to 8 hours per calendar month (the "Maintenance Limit"); all Scheduled Maintenance shall either be conducted (i) between the hours of 12:00 AM (ET) and 6:00 AM (ET) or (ii) at any time after supplying Client with 3 days advance notice (the "Maintenance Windows"). Any Schedule Maintenance conducted in excess of the Maintenance Limit or outside of the Maintenance Windows shall be included in the calculation of FATV Downtime. Client will promptly notify CareerAmerica, LLC of any failure to receive FATV Content, whereupon CareerAmerica, LLC will evaluate the report in order to determine whether or not such failure qualifies as FATV Downtime.
- b. **Remedy for Excess Downtime.** If FATV Downtime is greater than 1% in a given month, Client shall be given an extension of the Agreement in the amount of downtime.

These provisions are Client's sole and exclusive remedy for FATV Downtime and any failure to meet the terms of this Agreement. To request an FATV Service Extension credit, Client must contact CareerAmerica, LLC within 30 days after the end of the month in which the Service Extension Credit was earned. Multiple FATV Downtime events occurring simultaneously shall be considered a single FATV Downtime event.

11. **Limitation of Liability.** Under no circumstances and under no legal theory, whether in tort, contract, or otherwise, shall either party, or its authorized partners or suppliers, be liable to each other or to any other person for loss of profits, loss of goodwill, or any indirect, special, incidental, or consequential damages, or damages for gross negligence of any character including, without limitation, damages for loss of goodwill, work stoppage, computer failure or malfunction, or for any other damage or loss, even if either party has been advised of the possibility of such damages. In no event shall CareerAmerica, LLC, or its authorized partners, be liable for any damages in excess of the contract price for the FATV Service, if any.
12. **Governing Law.** This Agreement will be governed by and construed in accordance with the substantive laws in force in the State of Colorado, without regard to its conflict of law provisions.



13. **Audit for Volume Licenses.** CareerAmerica, LLC reserves the right to periodically audit (verify enrollment and review your use of FATV) your institution to ensure that you are using the appropriate Service license, and are not in violation of this Agreement.
14. **Logos and Symbols.** As a customer in good standing with CareerAmerica, LLC, your institution has the right to use our FATV logo on your website and/or any marketing materials you create so long as they are used to indicate current usage of FATV.
15. **White Labeling.** As a customer, you are permitted to "white label" FATV's services. You agree that any name, avatar, or other branding that you utilize in this regard is taken at your own risk of any violations of trademarks, etc., and you also agree to bear the consequences of your choices. CareerAmerica, LLC bears no responsibility for any names, avatars, or branding that you choose to utilize.
16. **Miscellaneous.** This Agreement sets forth all rights for the user of our Services, and is the entire agreement between the parties. This Agreement may not be modified except by a written addendum issued by a duly authorized representative of CareerAmerica, LLC. No provision hereof shall be deemed waived unless such waiver shall be in writing and signed by CareerAmerica, LLC. If any provision of this Agreement is held invalid, the remainder of this Agreement shall continue in full force and effect.
17. **Customer Support.** If you have any questions concerning these terms and conditions, please call (888) 704-9090 or request help through our web-site located at www.financialaidtv.com



University of Alaska Requisition

REQ Num: **R0310749**

Page: 1

Requestor: Nancy C Meyer
 Organization: Vice Chancellor, Student Affairs
 Ship To Address: Vice Chancellor Student Affairs
 3211 Providence Drive
 SU 204
 Anchorage AK 99508

Phone Number: 907 786--613

Delivery Dt: 03/20/18

AJE

Item	Item Description / Text Notes / Vendor Information	Quantity	UOM	Unit Price	Extended Cost
1	New Vendor: CareerAmerica, LLC 703 11th Street Boulder , CO 80302 (413)279-1001 faTV to provide GetAnswers Financial Aid with Penny Chatbot program for Financial Aid dept. 3 year contract will be paid in full on April 1, 2018. Nancy Meyer 6-6133 3 Yr. Contract faTV Get Answers & Chatbot package VENDOR: CareerAmerica, LLC	1.00	SVC	45,000.0000	45,000.00
Requisition Total:					45,000.00

170524616

VINS
3099 1394

Item Num	Seq Num	Fisc Yr	Fund-Orgn-Acct-Prog Code	Accounting Rec Amount	Grant Code	Grnt Sponsor ID Type	Agency ID	CFDA Code
1	1	18	104110-15129-3222-4251SS	\$45,000.00				

Owner Type	Req'd	Done	Comment
Export Ctrl		<i>N/A</i>	
Debar(over\$25K)		<i>Done</i>	
ICF		<i>N/A</i>	
Prop Rpt			